

Additional Lines of Authority

This page briefly outlines the necessary filings this office requires accomplishing the change. Please supply the following items:

1. File an explanatory cover letter.
2. Submit a detailed business plan regarding the additional lines of authority your company wishes to transact.
3. File a current certificate of compliance from your state of domicile insurance department showing the change. Include a key to determine the kinds of insurance if such certificate isn't specific.
4. File a current certificate of deposit from your state of domicile insurance department, which individually lists or is accompanied by an itemized list of securities on deposit. (Aggregate of market value as required by Montana Code Annotated with additional lines of authority.)
5. Surrender current Montana Certificate of Authority for reissue.
6. Contact the Rates & Forms Bureau.
7. Filing fees are \$0.